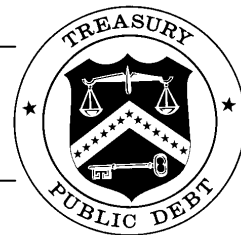


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 06, 2002

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 1/4%	Issue Date:	August 15, 2002
Series:	F-2007	Dated Date:	August 15, 2002
CUSIP No:	912828AH3	Maturity Date:	August 15, 2007

High Yield: 3.348% Price: 99.552

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 82.67%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 38,358,220	\$ 21,605,825
Noncompetitive	394,251	394,251
FIMA (noncompetitive)	0	0
SUBTOTAL	38,752,471	22,000,076 1/
Federal Reserve	3,395,800	3,395,800
TOTAL	\$ 42,148,271	\$ 25,395,876

Median yield 3.319%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.230%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,752,471 / 22,000,076 = 1.76

1/ Awards to TREASURY DIRECT = \$243,815,000

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